

CHINA ECOMMERCE



PRODUCT TREND

June 2021





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Trending Products

1.<u>อาหารที่ช่วยให้นอนหลับดีขึ้น</u>

2.สินค้าอื่นๆเพื่อช่วยให้นอนหลับดีขึ้น
2.1 <u>สินค้าสปาไทย (ทีมีส่วนผสมยาสมุนไพร มีส่วนช่วยในการผ่อนคลาย และส่งเสริมการนอน)</u>
2.2<u>ที่แช่เท้า</u>
2.3<u>เครื่องนอนยางพารา (ฟูกนอน หมอน)</u>
2.4<u>เครื่องนวดไฟฟ้า</u>

3. <u>สินค้าบำรุงผิวและรอบดวงตา</u>

4.<u>สินค้าเกี่ยวกับการบำรุงรักษาเส้นผมและป้องกันผมหลุดร่วง</u>

5 <u>อัญมณีเสริมดวง</u>

6. <u>เครื่องสำอางผู้ชาย</u>

7.สินค้าสำหรับกลุ่มคนที่ต้องการผอม 7.1<u>ผลิตภัณฑ์ช่วยลดน้ำหนัก</u> 7.2<u>อาหารแคลอรี่ต่ำ</u>

7.3อุปกรณ์ออกกำลังกาย

8.สินค้าสำหรับกลุ่มคนอ้วน 8.1<u>เสื้อผ้าและชุดชั้นในสำหรับคนอ้วน</u> 8.2<u>เครื่องสำอาง ผลิตภัณฑ์บำรุงผิว</u>

9. ผลิตภัณฑ์สำหรับคนโสด
 9.1<u>เครื่องใช้ไฟฟ้าขนาดเล็ก อาทิ หม้อหุงข้าว, ไมโครเวฟและเครื่องซักผ้าขนาดใช้คนเดียว</u>
 9.2<u>สินค้าแฟชั่นที่เป็นมิตรต่อสิ่งแวดล้อม</u>

10. สินค้าสำหรับสัตว์เลี้ยง 10.1<u>อาหารสัตว์ ของใช้สาหรับสัตว์เลี้ยง</u>

11.<u>อาหารเสริม โดยเฉพาะอย่างยิ่งผลิตภัณฑ์ที่มีสรรพคุณช่วยเสริมสร้างภูมิคุ้มกันได้</u>

12.<u>รังนก</u>

13.สินค้าเพื่อสุขอนามัย
13.1<u>ผลิตภัณฑ์ดูแลเส้นผม</u>
13.2 <u>ผลิตภัณฑ์ชำระล้างร่างกาย</u>
13.3<u>ผลิตภัณฑ์ดูแลช่องปาก</u>
13.3<u>ผลิตภัณฑ์ดูแลจุดซ่อนเร้น</u>
13.4ผลิตภัณฑ์สำหรับทำความสะอาดบ้าน และน้ำยาฆ่าเชื้อ

14 <u>แม่และเด็ก</u>





Taobao Research Sales Volume



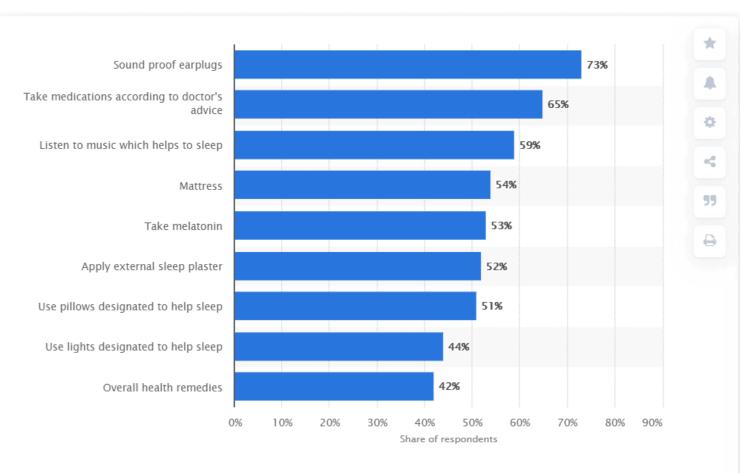


Trend 1

Sleeping Aid



Trending Products



The sleep tech market in China drives a 360 billion RMB sleep economy

The average sleep time in China is 6.92 hours, and the proportion of the post-90s with insomnia was 36.7% in 2019, so sleep products have broad market prospects.

A recent report from the Chinese Sleep Research Society showed that currently, 24.6% of Chinese people suffer from sleep disorders, and the sleep quality of 94.1% of the public does not meet the healthy standard.

Purchase behavior differs according to age. The report found that people aged over 40 are more likely to use treatment-based remedies such as natural foods and supplements, while those born in the 1980s want to improve their sleeping environment, spending a lot of money on high-end mattresses, bedding, and pillows.

In addition, those born in the 1990s tend to buy products such as eye masks and sprays.

The online consumption of sleep products has grown by more than 10% compared with the same periods in former years.

Consider Xiaohongshu for your sleep aids products

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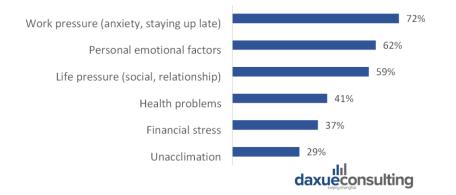
Trending Products

2024F

China Sleep Tech Market Size (Billion RMB) Sleep Apps Sleep Aid Supplements Sleep Tech Supplies

2015 2016 2017 2018 2019 2020F 2021F 2022F 2023F

Sleep disorder causes in China



sleep tech supplies market contributes the most in the overall market (around 70%), following by sleep aid supplements by 20% and sleep aid apps by 10%. Here is the market breakdown of these three submarkets.

Sleep tech devices market in China

The global technology giants are constantly deploying sleep technology products

n addition to a wish of a deep sleep, facing frequent business trips and overtime, young people, especially from the <u>new middle class</u>, also wish to have relaxing fragmented rest. The increasing sales of massage chairs, noise-reducing headphones indicates their need to quickly recover from body and brain fatigue.

These sleep aid apps offer services such as white noise, ASMR, relaxing music, sleep aid courses, sleep sound audio, etc.

among the top 30 most downloaded apps on the Chinese iOS app store within a year, there are five sleep tech apps under the health and fitness category. No.4 Huawei Health No. 9 Mi Fit No.10 Snail Sleep: Dreamtalk recorder



Estimate Sales Volume - อาหารที่ช่วยให้นอนหลับดีขึ้น



Source: Taobao search, May 2020

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Estimate Sales Volume - สินค้าสปาไทย



Thai Spa Products

Monthly sales volume 927 orders

Est. monthly sales value 2,652,610.5 RMB

Source: Taobao search, May 2020

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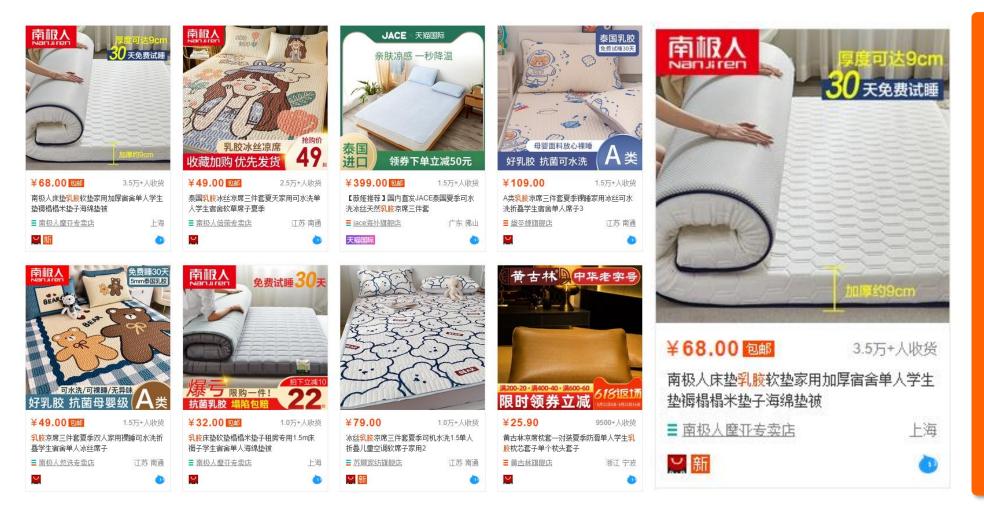
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Estimate Sales Volume - ที่แช่เท้า



Source: Taobao search, May 2020

Estimate Sales Volume - เครื่องนอนยางพารา



Latex Bedclothes

Monthly sales volume 490,428 orders

Est. monthly sales value 57,520,894.10 RMB

Source: Taobao search, May 2020

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Estimate Sales Volume - เครื่องนวดไฟฟ้า



Source: Taobao search, May 2020

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Trend 2

Eye Care



Trending Products





For example, during the recent 618 Tmall Shopping Festival, eyes make up have seen a sale growth of +166% in the Chinese market.

From the perspective of Chinese cosmetics consumers, people born in the 1970s-1990s are the leading force whose consumption accounts for nearly 90%, of which nearly 40% is contributed by those born in the 1980s.

Foreign brands still play a dominant role in the Chinese cosmetic market, Foreign brands have always been considered more reliable, expert, and trendy for Chinese consumers, leading them to spend even a higher price for foreign cosmetics products.

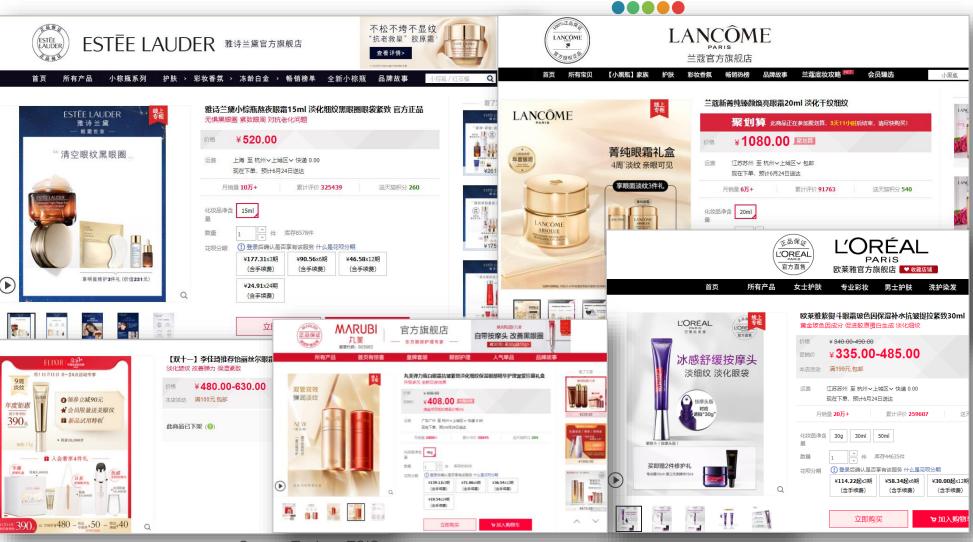
For example, French cosmetics group L'Oreal said during the past months, sales of eye makeup products, including eyeliners, eye shadows, mascara, and eyebrow pencils grew faster than other product categories in the Chinese market.

Many cosmetics brand like L'oreal, Shiseido, Estée Lauder, Urban Decay, Revolution, the Chinese brand Perfect diary and others have started to raise the concept of makeups paired with surgical masks, and they promoted the content on popular social media platforms such as Wechat, Weibo, Tik Tok (Douyin), and Little Red Book(Xiaohongshu).



Gateway to China Online marketing

Estimate Sales Volume – สินค้าบำรุงผิวและรอบดวงตา



Eye Care

Monthly sales volume 7.6 Million orders

Est. monthly sales value **1.2 Billion RMB**

Source: Taobao, TCIC

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Gateway to China Online marketing

Estimate Sales Volume – สินค้าบำรุงผิวและรอบดวงตา





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Estimate Sales Volume – สินค้าบำรุงผิวและรอบดวงตา

Popular	Product Functions by Sales							
ให้ความชุ่มขึ้น	滋润							
ให้ความชุ่มชื้นและให้ความชุ่มชื่น ลดเลือนริ้วรอยและให้ความชุ่มชื้น	保湿补水 淡化细纹 滋润						15.5%	
ปรับปรุงริ้วรอย ลดเลือนริ้วรอย ชุ่มชื่น เต่งตึง ลดรอยแห้งบนดวงตา	改善表情纹淡化细纹水润饱满淡化眼部干纹					13.1%		
ปรับปรุงความหมองคล้ำของดวงตา ลดเลือนริ้วรอย ให้ความชุ่มชั้น อวบอิ่ม ลดการปี	着眼都暗沉诚比细纹水润饱满淡化眼部干纹				10.8%			
ให้ความชุ่มขึ้นและให้ความชุ่มชื่น	保湿补水 滋润			4.8%				
ปรับปรุงความหมองคล้ำของดวงตา ลดเลือนริ้วรอย ให้ความชุ่มชื้นและชุ่มชื้น and	改善眼部暗沉淡化细纹滋润补水			4.6%				
ปรับปรุงความหมองคล้ำและลดริ้วรอย	改善黑眼圈 淡化细纹		3.3%					
เลือนริ้วรอย	淡化细纹		3.1%					
ปรับปรุงเส้นริ้วและเส้นริ้ว	改善幼纹及细纹保湿 滋润		3.0%					
ให้ความชุ่มชื้น ชุ่มชื่น ชุ่มชื่น สีผิวกระจ่างใส	保湿滋润补水提亮肤色		2.8%					
ให้ความชุ่มขึ้น ยกกระชับ	保湿补水提拉紧致		2.8%					
ปรับปรุงริ้วรอยเส้น ให้ความชุ่มชื้น กระชับ ต่อต้านริ้วรอย ซ่อมแซม 🛛 🕿	改善表情纹 滋润 紧致 抗衰老 修护	1.9%						
กระชับ ฮู	紧致	1.9%						
ให้ความชุ่มขึ้นและกระชับ 🗄	保湿紧致	1.9%						
ให้ความชุ่มชื้นและให้ความชุ่มชื่น ปรับปรุงความหมองคล้ำของดวงตาและปรับปรุงเส้	นการแสดง 鎮湿补水 改善眼部暗沉 改善表情纹	1.8%						
ลบรอยคล้ำ ถุงใต้ตา บวม ชุ่มชื้น รอยแห้ง	去黑眼圈去眼袋去浮肿滋润去干纹	1.7%						
เลือนริ้วรอย ร่องลึก รอยคล้ำ บวม และป้องกันการเกิดออกซิเดชัน	淡化细纹去干纹淡化黑眼圈去浮肿抗氧化	1.4%						
ให้ความชุ่มชื้นและให้ความชุ่มชื่น ลดเลือนริ้วรอย ยกกระชับและเต่งตึง	保湿补水淡化细纹提拉紧致	1.3%						
ให้ความชุ่มชื้น	保湿补水	1.3%						
ให้ความชุ่มชื้น ชุ่มชื้น เต่งตึง	保湿补水紧致	1.2%						
ใวท์เทนนิ่งและให้ความชุ่มชื่น	美白补水	1.1%						
ลบรอยคล้ำใต้ตา เติมความชุ่มชื้น ต่อต้านริ้วรอย กระซับผิวรอบดวงตา	去黑眼圈 去眼袋 补水 抗皱 紧致眼部肌肤	1.1%						
ให้ความชุ่มชื้น	保湿补水	1.1%						
ให้ความชุ่มชื้นและให้ความชุ่มชื่น ปรับปรุงความหมองคล้ำของบริเวณรอบดวนตามไ	洮凌雪酿郡船 船被基整 <mark>能</mark> 酸烧和组变坚浮肿	1.1%						
ไร้บปรุงความหมองคล้ำของดวงตา ปรับปรุงความหมองคล้ำ ให้ความชุ่มชื้น ชุ่มชื้น	¹¹⁶ 改善黑眼圈保湿补水去浮肿	1.0%						





Source: Taobao, TCIC



Trend 3

Hair Care



Estimate Sales Volume - บำรุงรักษาเส้นผม



Hair Care for Hair loss

Monthly sales volume 520,665 orders

Est. monthly sales value 44,627,263.20 RMB

Source: Taobao search, May 2020

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Estimate Sales Volume -ยาปลูกผม



Hair Regrowth Products

Monthly sales volume 21,126 orders

Est. monthly sales value 1,804,460 RMB

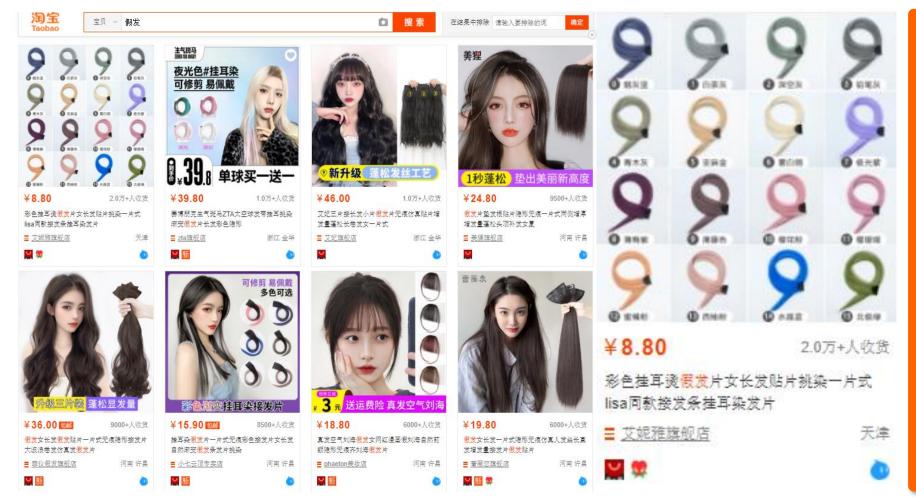
Source: Taobao search. June 2021

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Estimate Sales Volume - วิกผม



Hairpiece products

Monthly sales volume 237,263 orders

Est. monthly sales value 6,220,286.50 RMB

Source: Taobao search, June 2021

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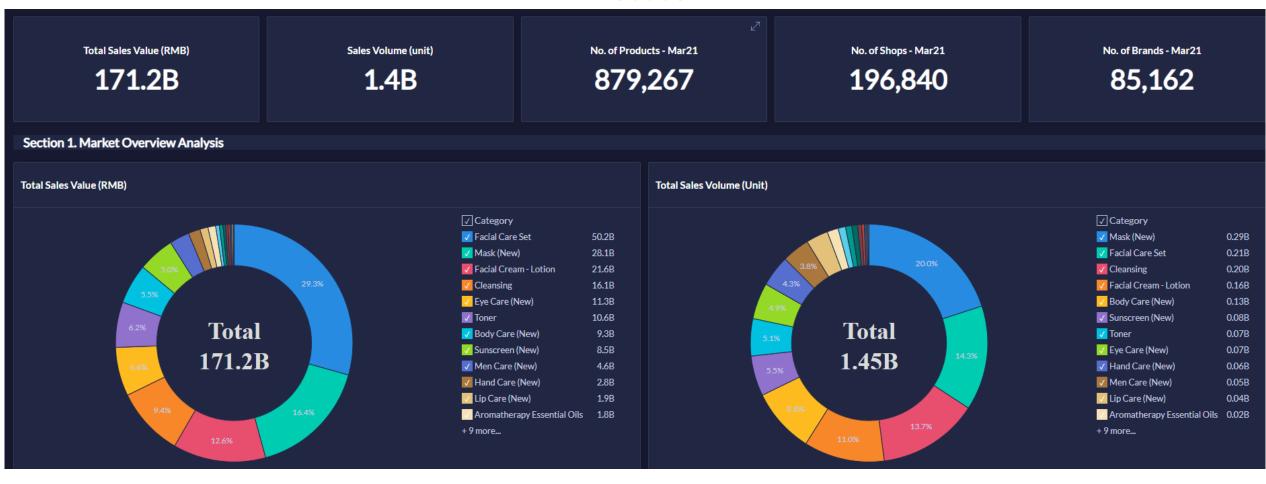


Trend 4

Men's Care



Trending Products





Trending Products



the Chinese men's facial skincare market is forecast to hit 12.5bn yuan (\$1.9bn) this year, and expand 50 percent to 18.5bn yuan (\$2.8bn) in 2025, research firm Mintel estimates.

Drawing on the huge reach of online retailers like Alibaba and JD.com, at least 10 new Chinese male skincare brands have been set up this year, according to media reports.

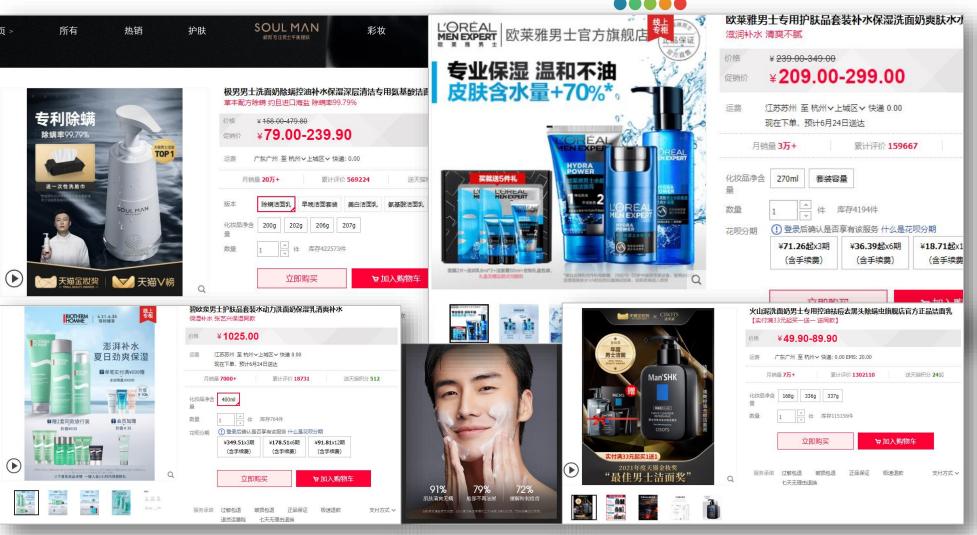
For now, the China market is dominated by three big foreign players – France's L'Oreal, Nivea maker Beiersdorf of Germany, and Japan's Rohto, home of the OXY brand. Together they have a combined share of 60 percent, according to Mintel. L'Oreal declined to comment for this article, while Beiersdorf and Rohto did not immediately respond to requests for comment.

The 24-year-old Shanghai education worker got into skincare as a student and splurged more than \$1,000 on creams and lotions in e-commerce firm Alibaba's giant Nov. 11 Singles Day promotion. "My need is to keep the skin moist and look pale," said Hou.

It's a priority shared by many of his peers, influenced by the spread of social media and South Korean pop culture that embraces a softer version of masculinity.



Estimate Sales Volume – เครื่องสำอางผู้ชาย



Men's Care

Monthly sales volume 4.7 Million orders

Est. monthly sales value **387 Million RMB**

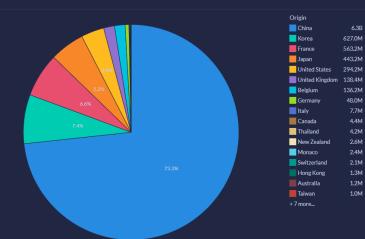
Source: Taobao, TCIC

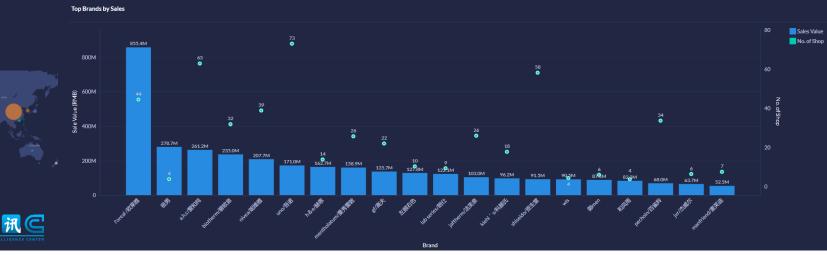
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Estimate Sales Volume – เครื่องสำอางผู้ชาย









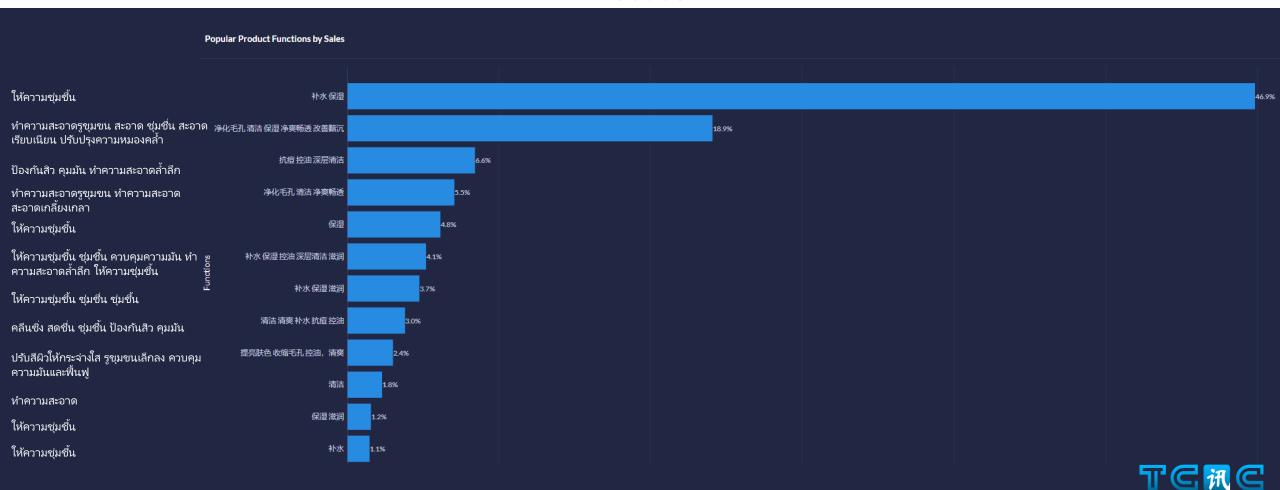
Source: Taobao, TCIC.info

627.0M

294.2M

48.0M

Estimate Sales Volume – เครื่องสำอางผู้ชาย





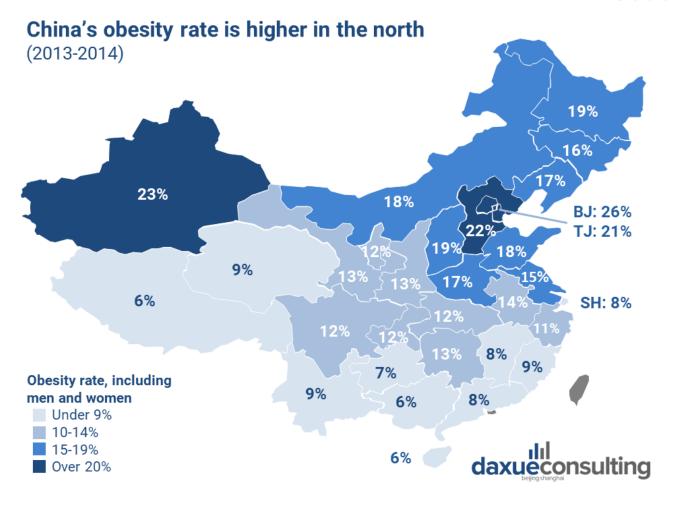


Trend 5

Weight loss



Trending Products



One in five Chinese children are overweight

In 1995, approximately one in twenty (5.3%) Chinese children were overweight. In 2014, one in five (20.5%) Chinese children were overweight. This makes China's 2014 childhood overweight prevalence rate about the same as the USA in 1990.

Due to different culture of eating, exersize, and treating illnesses, we cannot assume that China's childhood obesity epidemic will mirror those of the United States and United Kingdom.

Chinese children in suburban or rural regions tend to be less active than those in urban regions.

In China, obesity is correlated with a higher income, whereas in western developed countries, obesity is correlated with a lower income.

As of 2018, there were 290 million patients with cardiovascular diseases in China, 245 million of which are hypertension. The same research shows that a shocking 45% of deaths in China are due to cardiovascular diseases, which is higher than the global average of 33%.



Estimate Sales Volume – ผลิตภัณฑ์ช่วยลดน้ำหนัก



Weight-Loss Products

Monthly sales volume 372,505 orders

Est. monthly sales value 21,977,842 RMB (mid-price 59 RMB.)

In 2019, The scale of China's functional slimming food market reached 194.53 billion RMB.

In 2023 is expected to grow to 402.08 billion RMB with an average annual compound growth rate of 19.9%



Estimate Sales Volume - อาหารแคลอรี่ต่ำ



Low-Calorie foods

Monthly sales volume 251,015 orders

Est. monthly sales value 9,789,585 RMB (mid-price 39 RMB.)

In 2017-2020, the average annual growth of the mealreplacement market was 16%

In 2022 is sales of meal replacements in China expected to grow to 120 billion RMB, according to market research company Euromonitor International. That's up from 57.17 billion yuan (\$8.8 billion) in 2017.



Estimate Sales Volume - อุปกรณ์ออกกำลังกาย





Exercise machine

Monthly sales volume 1,147,038 orders

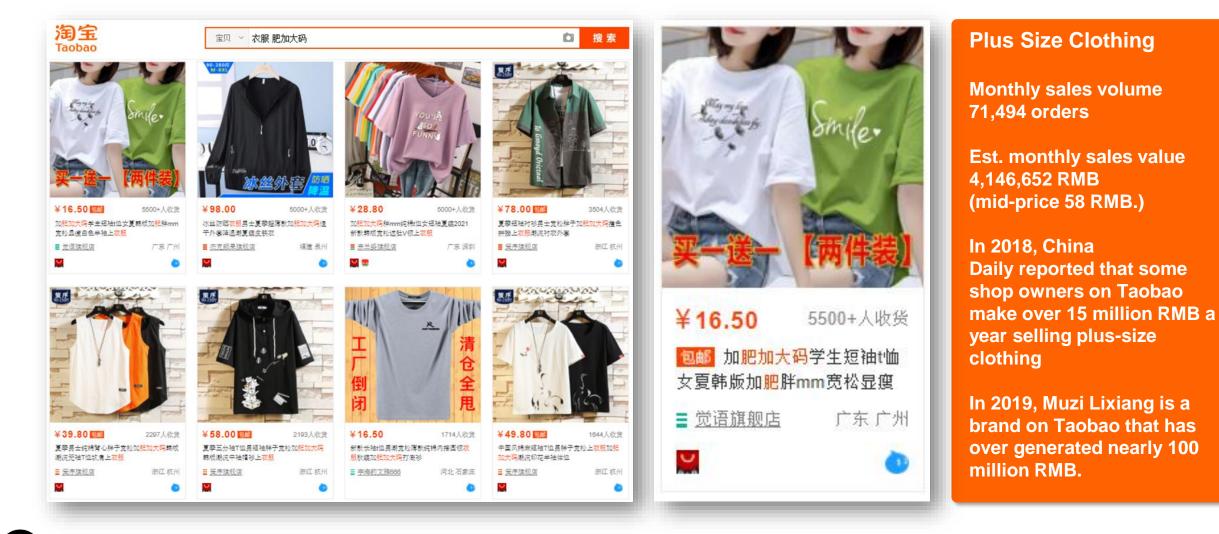
Est. monthly sales value 34,411,140 RMB (mid-price 30 RMB.)

In 2019, The value of the fitness equipment market in China reached 29.77 billion RMB.

In 2020 reached 39.52 billion RMB. an increase of 32.8%.

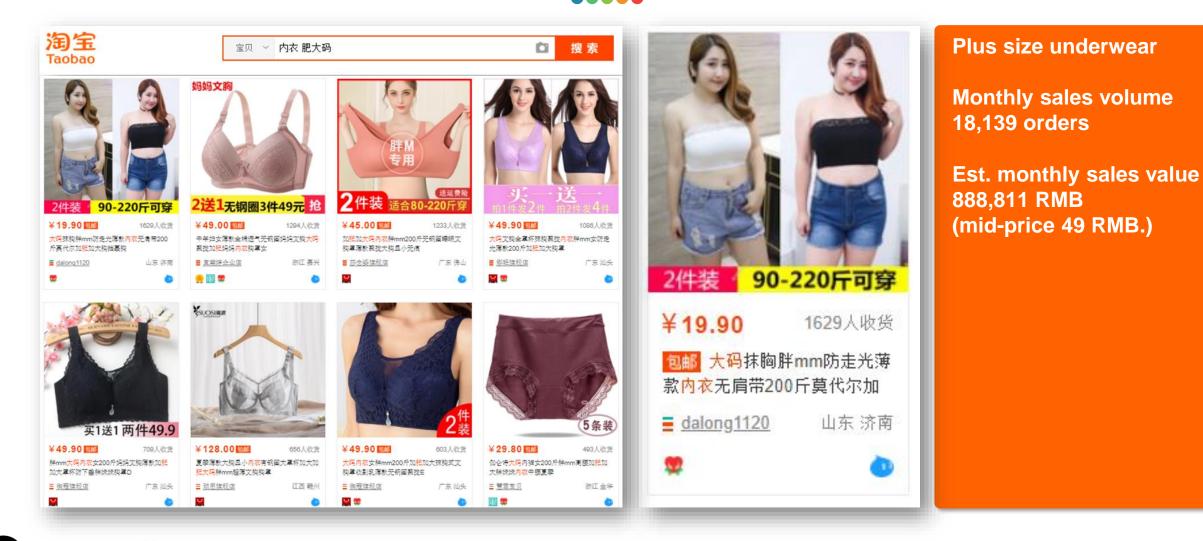


Gateway to China Online marketing Estimate Sales Volume - เสื้อผ้าสำหรับคนอ้วน

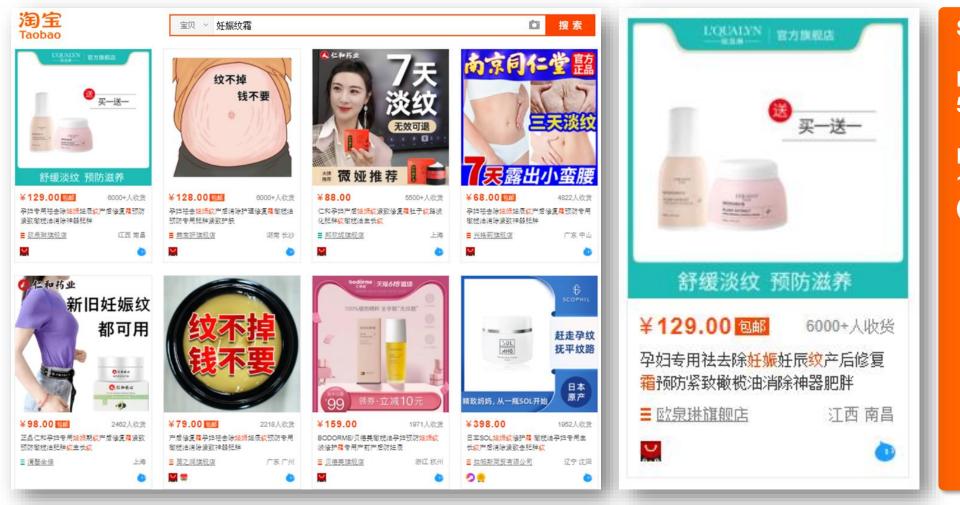


LEVEL^UP China Marketing Expert

Gateway to China Online marketing Estimate Sales Volume - ชุดชั้นในสำหรับคนอ้วน



Estimate Sales Volume - ผลิตภัณฑ์บำรุงผิวสำหรับคนอ้วน



Stretch marks cream

Monthly sales volume 55,708 orders

Est. monthly sales value 10,584,520 RMB (mid-price 190 RMB.)

CHAPTER VELUP China Marketing Expert The information contained in the written consent of Level Up Hold

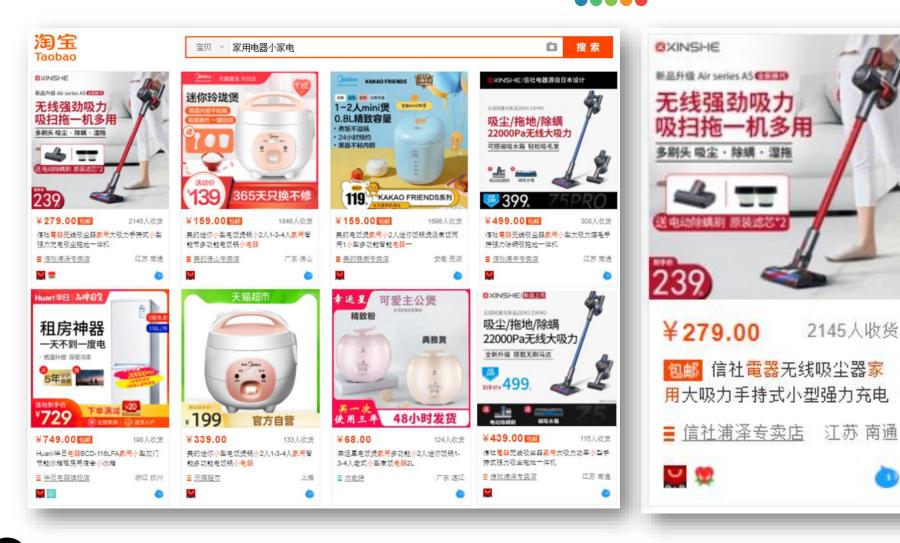


Trend 6

Single People



Estimate Sales Volume - เครื่องใช้ไฟฟ้าขนาดเล็กสำหรับคนโสด



Small Appliances

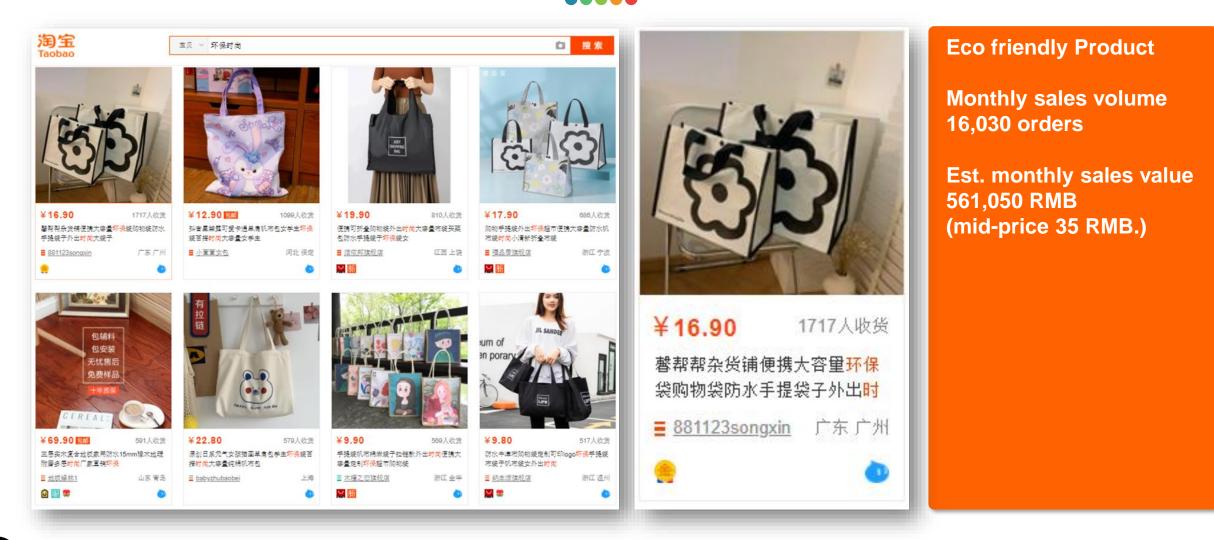
Monthly sales volume 10,897 orders

Est. monthly sales value 2,953,087 RMB (mid-price 271 RMB.)

The market size in 2019 is 401.5 billion RMB.

In 2020 it will be more than 470 billion RMB. (It is predicted that the market size will reach 646 billion RMB in 2023.)

Estimate Sales Volume - สินค้าแฟชั่นที่เป็นมิตรต่อสิ่งแวดล้อม



Estimate Sales Volume - สินค้าสำหรับสัตว์เลี้ยง



Pet supplies

Monthly sales volume 165,000 orders

Est. monthly sales value 2,526,750 RMB

Source: Taobao search. June 2021

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Trend 7

Immunity + Health



Estimate Sales Volume – อาหารเสริมเพิ่มภูมิคุ้มกัน



Health products

Monthly sales volume 57,000 orders

Est. monthly sales value 7,548,150 RMB

Source: Taobao search. June 2021

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Estimate Sales Volume - รังนก



Bird's nest

Monthly sales volume 37,361 orders

Est. monthly sales value 35,164,695 RMB

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Estimate Sales Volume - ผลิตภัณฑ์ดูแลเส้นผม



Hair Care Products

Monthly sales volume 1,791,500 orders

Est. monthly sales value 144,473,220 RMB

China's Hair Care **Products market** reached 16.9 billion RMB in 2020

Source: Taobao search. June 2021

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Estimate Sales Volume - ผลิตภัณฑ์ชำระล้างร่างกาย



LEVELUP China Marketing Expert

Source: Taobao search, June 2021

Estimate Sales Volume - ผลิตภัณฑ์ดูแลช่องปาก



Oral care products

Monthly sales volume 145,000 orders

Est. monthly sales value 6,390,000 RMB

China's oral care products market reached 44.31 billion yuan in 2018

LEVELUP China Marketing Expert

Source: Taobao search, June 2021

Estimate Sales Volume – ผลิตภัณฑ์ดูแลจุดซ่อนเร้น



Private parts care

Monthly sales volume 360,000 orders

Est. monthly sales value 34,700,000 RMB

China's private parts care products market reached 793.9 million **RMB in 2019**

Source: Taobao search. June 2021

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Estimate Sales Volume - ผลิตภัณฑ์สำหรับทำความสะอาดบ้าน



Disinfectant

Monthly sales volume 753,000 orders

Est. monthly sales value 34,500,000 RMB

China's Disinfectant Products market reached 12 billion RMB in 2020

Source: Taobao search. June 2021

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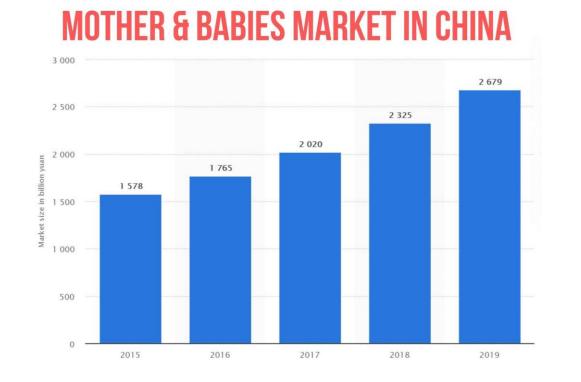


Trend 8

Mother & Child



Trending Products



According to Statista market research, In 2019, the market size of mother and babies products in China reached approximately 2.7 trillion yuan, growing at around 15 percent rate annually in the past three years.

China's mother and babies products market is expected to grow steadily over the next decade due to growing demand from young parents who pursue high-end lifestyles, particularly in lower tier cities. In 2020 sales revenue from this sector is expected to reach 3 trillion yuan.

From community e-commerce, to user reviews left online, to simple discussion of new products on social media, Chinese mothers are using Internet as a source of information more than ever. For example, on the Chinese search engine Baidu, more than 100 million searches are conducted every month for Mother & Baby products.

During Covi-19 outbreak, the demand for mother and baby products has been high. For example, on JD.com sales of daily necessities, such as baby and mother clothes, artificial milk and diapers, increased 10 times on a yearly basis.

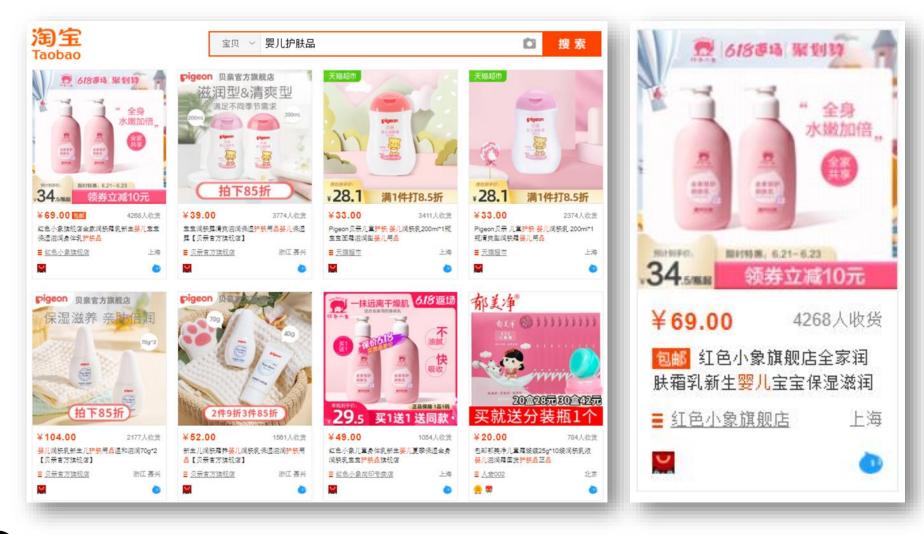
The Chinese online community, represented by the young Chinese generation, born in the late 1980s and early 1990s, has greater purchasing power than ever. Data from JD.com, the second Chinese e-commerce platform, showed that are these generation account for 70% of consumers of mother and baby products.

High degree of market saturation •Baby food •Baby skin care products Low degree of market saturation •Baby clothes •Baby footwear •Baby accessories •Functional appliances •Daily-use goods •Toys •Car seats





Estimate Sales Volume



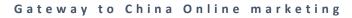
Baby Skin care

Monthly sales volume 27,847 orders

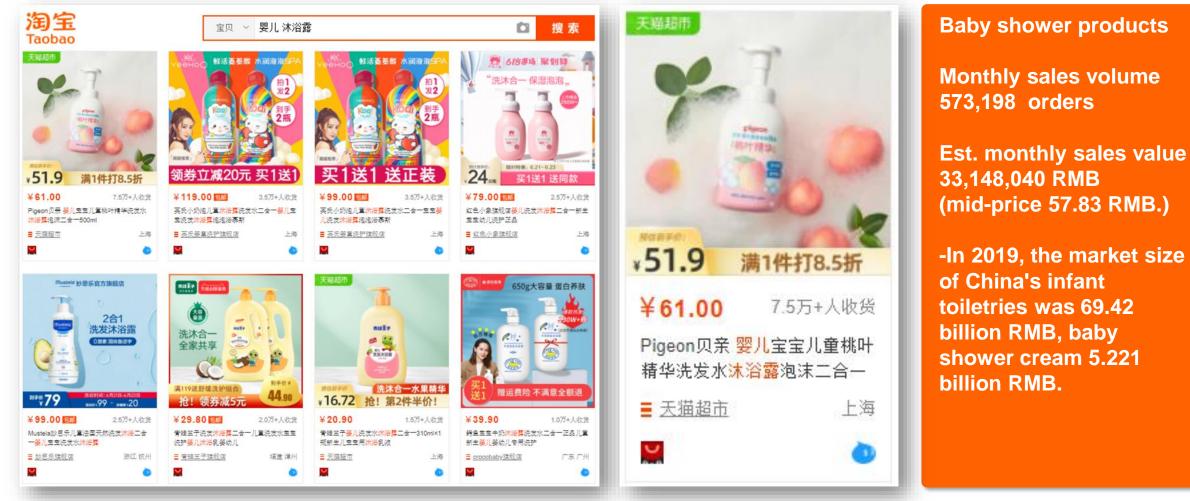
Est. monthly sales value 1,503,738 RMB (mid-price 54 RMB.)

-In 2020, the total sales volume of baby skin care products on JD.com have exceeded 10 million, with total sales reaching 600 million RMB.





Estimate Sales Volume



(mid-price 57.83 RMB.)

-In 2019, the market size of China's infant toiletries was 69.42 billion RMB, baby shower cream 5.221 billion RMB.

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Estimate Sales Volume



Monthly sales volume 127,657 orders

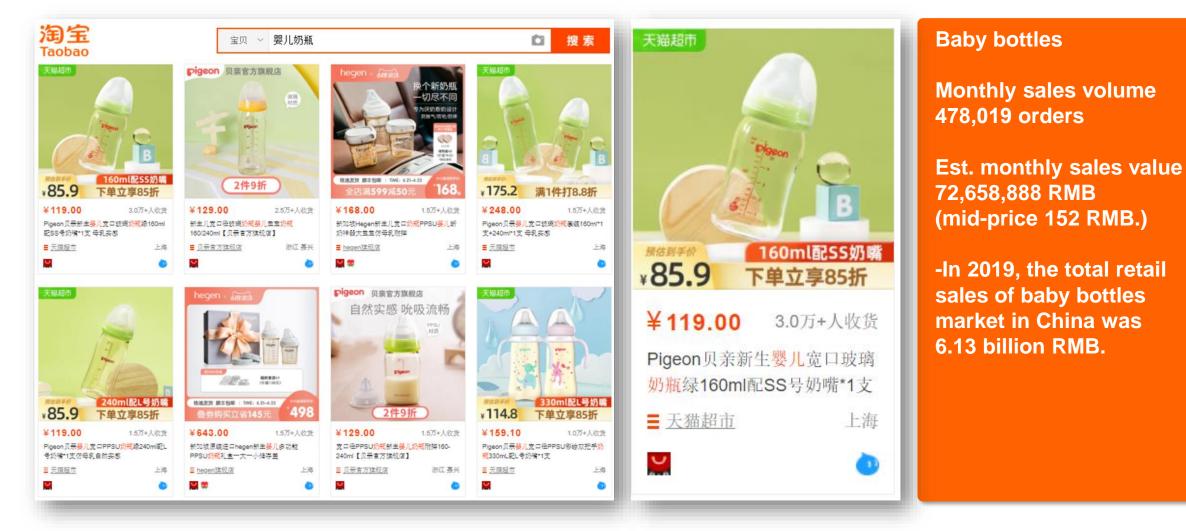
Est. monthly sales value 24,637,801 RMB (mid-price 193 RMB.)

-In 2019, the market size of China's infant formula milk powder reached 175.5 billion RMB, an increase of

-In 2020, sales of Infant formula milk powder from the Top companies increased by 4.51%.



Estimate Sales Volume



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"One of the largest China Marketing Agency in Thailand"



Level up is a **digital marketing agency specialized** in **Thai to China Promotion**. We are **one-stop service** for Thai companies that wish to attract Chinese customer.

Founded in 2012, Level Up has helped many Thai companies expands to China market through our services including strategic consultancy, business matching, online marketing social media management, key opinion leader (KOLs) promotion, e-commerce expansion, etc.





Experience

With **experience** of serving clients in broad range of industries including **Finance**, **Technology**, **Real Estate**, **Healthcare**, **and Tourism**, we can provide flexible and tailored made solution to suits your specific need.



Long-term Relationship

We value **long-term relationship** and sustainable growth, therefore we strive to achieve maximum result with most **efficient** use of resource as possible.



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trusted clients including large

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Chinese Tourism Marketing Trusted Clients



China Marketing Expert



Our Services

Why Level Up?







Exclusive Agent

Ctrip and Trip.com

- Thailand Exclusive Agent Ctrip gourmet
- Promote for restaurant to Chinese tourist
- Authorized Ctrip Global Shopping Advertisement Partner
- Banner, Advertisement campaign through Ctrip application & Website
- Wholesale Supplier of travel product for Ctrip and Trip.com
- Sale tour ticket, coupon and voucher to tourist globally

Thailand Partner

Programmatic Ads

- Thailand partner for EternityX & BiddingX
- One of the largest Programmatic Ads provider in China
- Extensive Advertisement network of 7,000+
- Banner, native ads and video
- Al advertisement for precise targeting
- Choose interest form major platform e.g. JD.com, Ctrip, Aviation Bureau and search history

Thailand Representative

e-Buy Information Technology

- Thailand representative of Ebuy

 One of the largest Chinese technology company with registered capital of 50millon RMB.
- Provide e-Pos system
 points system for banks and financial institution in China
- Huge Customer Base
- Serves more than 100million users and 100 financial institution with daily average transaction process more than 1billion points



Advertisement Agency

China Marketing

- Social Media Official Account and Management
- Weibo, Wechat, Xiaohongshu, Tiktok
- Search Engine
- Baidu SEM, Seeding Article e.g. Mafengwo, 16Fan, press release
- E-commerce
- Tmall Shop opening
- Own Taobao Global and Douyin Shop
- Special platform
- Ctrip & Dianping advertisement



